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Power Through the
Final Stretch

End of Year UDS Preparation

Data Workgroup Presentation, November 18, 2025
By Ben Fouts MPH, Data Analyst

Agenda

- Follow-up to Last Week: Value Set Lists and Reports
- UDS Resources From HRSA
- Summary of Important Changes in the 2025 UDS Report
- Next Steps for UDS Preparation



Follow-up to Last Week: Value Set Lists and Reports

Reference: Section “2025 Value Sets” in the Data Workgroup
Presentation from October 2025 (“Reporting Updates”)



Finding Data Workgroup Documents on the Aliados Health Website

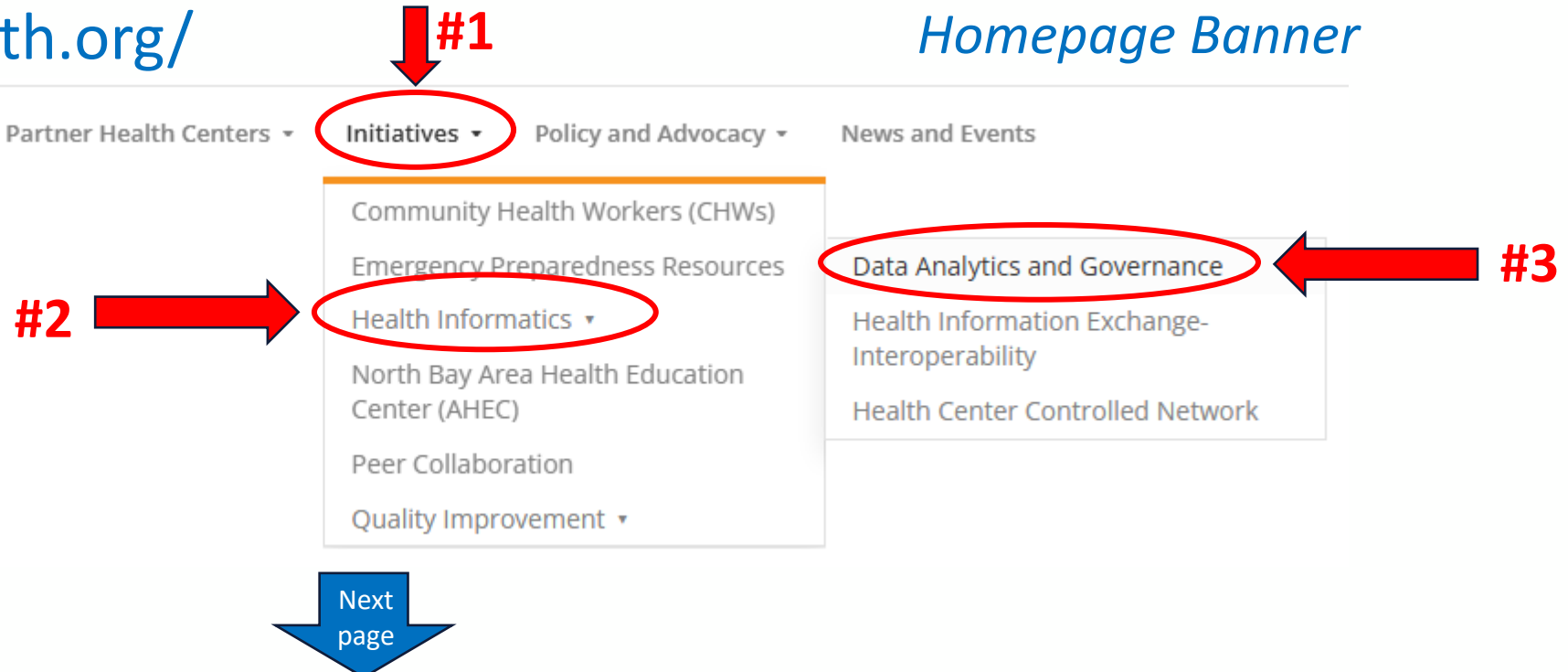
<https://aliadoshealth.org/>

Homepage Banner

Who We Are ▾ Enrollment Services ▾ Partner Health Centers ▾ **Initiatives ▾** Policy and Advocacy ▾ News and Events

- Community Health Workers (CHWs)
- Emergency Preparedness Resources
- Health Informatics ▾**
- North Bay Area Health Education Center (AHEC)
- Peer Collaboration
- Quality Improvement ▾

- Data Analytics and Governance**
- Health Information Exchange-Interoperability
- Health Center Controlled Network



#4 scroll down to:

#5 click the + to expand

Data Workgroup and Report Documentation:




Additional Resources and Companion Documents

Direct link: <https://aliadoshealth.org/population-health/data-analytics-and-governance/#toggle-id-2>



Under Companion Documents

- The **Value Set List** file contains the names of the Value Sets used in the CQM, HEDIS and CMS Quality Measures
- The **Report Comparison** document displays the denominator and numerator definitions of all the current CQM, HEDIS and CMS Quality Measures
 - Quality Measure Updates (2025)
 -  Reporting Updates (recording, 10/2025)
 - 2025_Value_Set_Lists_v2 (10/2025) ← 2025 Value Set List
 - Reporting_Updates (slides, 10/2025)
 - Comparison_annual_reports_v23 ← 2025 Report Comparison
 - Clinical_Quality_Measures_Update (slides, 6/2025)



2025 Value Set Reports

- They do not display PHI
- Copy them from the Aliados Aggregate
- To find them on the Aggregate, search with “QM” or “2025 Edition”

Reports

Name	Owner	Last edited	Status
QM Medicine Value Set Codes [2025 Edition]	Ben AH Fouts	11/11/2025	Published
QM Medications in EHR [2025 Edition]	Ben AH Fouts	11/11/2025	Published
QM Vaccines in EHR [2025 Edition]	Ben AH Fouts	11/11/2025	Published
QM Lab Names and Attributes in EHR [2025 Edition]	Ben AH Fouts	11/11/2025	Published
QM Value Set Codes [2025 Edition]	Ben AH Fouts	11/11/2025	Published



Value Set Report Groups

- QM Value Set Codes
 - QM Medicine Value Set Codes
- } Display all of the codes in the Value Set

- QM Lab Names in EHR
 - QM Vaccines in EHR
 - QM Medications in EHR
- } Display only the codes in the Value Set that were used in the EHR within a period of time

- The lists can be long. Export the results to Excel where you can filter and sort



Use These Reports for Specific Kinds of Investigation

- For example, you may notice that the numerator of a Quality Measure seems low and are looking into the coding of a Data Element used to define numerator compliance
- For example, A1c labs for the blood sugar control among diabetic patients measure. There can be several hemoglobin A1c labs in the system. Are all of them correctly identified by the A1c lab Data Element?
- “QM Value Set Code” report will show the LOINC codes needed
- “QM Lab Names in EHR” will show the names of the A1c labs picked up by the Value Set this year
- Make sure all labs on list are actually A1c labs and that (from your knowledge, from a clinical team member, or from a separate query of lab names) there are not any labs missed



UDS Resources From HRSA



Notes on Resources from HRSA

- Maybe because of the government shut-down, some webpages have not been updated
- I found some 2024 materials that were not updated for 2025
- Slides from recent webinars have not yet been added
- BUT there is an updated UDS manual (see next slide). I do not see a version number on the manual.



New Version of UDS Manual

<https://bphc.hrsa.gov/data-reporting/uds-training-and-technical-assistance>

- From page 9 of the manual:

Changes and Highlights to the Reporting Requirements

Key changes from the 2024 calendar year reporting to the 2025 calendar year reporting are included at the start of each Table and Form instruction section and highlighted in **honeycomb** color for ease of locating.

Note: Items highlighted in **ice blue** emphasize key foundational reporting guidance.

Critical reporting instruction changes have been made since the original 2025 calendar year release (June 18, 2025) of this manual. Use the updated manual to prepare and submit the calendar year UDS Report.

Several codes on Table 6A, Selected Diagnoses and Services Rendered, were placed on the wrong line:

- CPT codes 90632-90648 were inadvertently moved from line 24 to line 24a.
- CPT codes 90663, 90664, 90666, and 90668 were inadvertently added to line 24a. These codes have been removed.
- CPT codes 90665, 90725, and 90737 were inadvertently added to line 24. These codes have been removed.
- CPT code 90682 was inadvertently moved from line 24a to line 24.

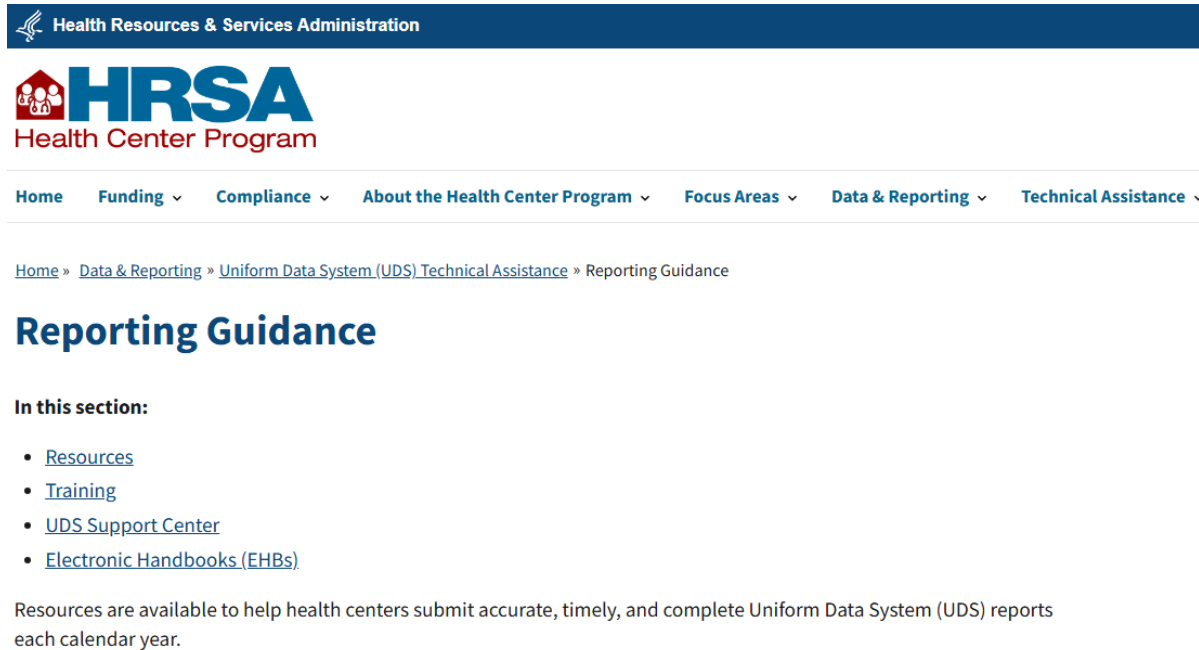
Note
highlighting
explanation

Table 6A
Code Changes



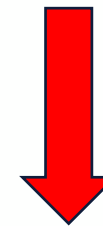
Reporting Guidance

<https://bphc.hrsa.gov/data-reporting/uds-training-and-technical-assistance/reporting-guidance>



The screenshot shows the top portion of the HRSA Health Center Program website. At the top is a dark blue header with the text "Health Resources & Services Administration" and the HRSA logo. Below the header is a navigation menu with links for Home, Funding, Compliance, About the Health Center Program, Focus Areas, Data & Reporting, and Technical Assistance. The "Data & Reporting" link is highlighted. Below the navigation menu is a breadcrumb trail: Home » Data & Reporting » Uniform Data System (UDS) Technical Assistance » Reporting Guidance. The main heading "Reporting Guidance" is displayed in a large, bold, blue font. Underneath, there is a section titled "In this section:" followed by a bulleted list of links: Resources, Training, UDS Support Center, and Electronic Handbooks (EHBs). At the bottom of the screenshot, there is a paragraph of text: "Resources are available to help health centers submit accurate, timely, and complete Uniform Data System (UDS) reports each calendar year."

Scroll down



UDS Manual Reporting Tables are available in file formats to help health centers prepare UDS submissions in advance with an organized, standard structure:

- [2025 UDS Tables \(PDF version\)](#) (PDF - 1 MB)
- [2025 UDS Tables \(Excel version\)](#) (XLSX - 402 KB)

[General Information Fact Sheet](#) (PDF - 454 KB) provides an introduction to UDS reporting, outlines major changes from prior year reporting, and explains the Who, What, When, Where, and Why of the UDS. This fact sheet also showcases the overall structure and data elements captured within each of the UDS tables and forms.

[Health Center Changes and UDS Reporting FAQ](#) (PDF - 300 KB) provides UDS reporting guidance as it relates to funding or designation status and changes occurring during the calendar year.

[UDS Beginner Resources](#) (PDF - 159 KB) directs new UDS reporters to suggested UDS reporting trainings and resources. These resources are recommended for staff reporting UDS data for the first time.

[UDS Advanced Resources](#) (PDF - 169 KB) provides UDS reporting trainings and resources that build on the beginner knowledge base. This guide is recommended for staff who are familiar with the UDS data and reporting processes.

[UDS Submission Checklist](#) (PDF - 196 KB) is a reference tool to help ensure a complete, accurate, and on-time UDS submission.

Training

[Beginners Tool Kit](#) | Provides a comprehensive source of information and resources to health center staff to aid in successful UDS report submission.



2025 UDS Tables (Excel Version)

- Pro: can make it easier to send the data to others or to share among team members. You do not need to format an Excel file yourself
- Con: you have to populate it yourself. Some of the formatting is weird

	A	B	C	D	E	F
1	Table 6B: Quality of Care Measures					
2	<BHCMS ID - Grant Number: Health Center Name, City, State>					
3	0 Prenatal Care Provided by Referral Only? (Indicate Yes or No)					
4	Section A—Age Categories for Prenatal Patients: Demographic Characteristics of Prenatal Care Patients					
5	Line	Age				Number of Patients (a)
6	1	Less than 15 years				
7	2	Ages 15-19				
8	3	Ages 20-24				
9	4	Ages 25-44				
10	5	Ages 45 and over				
11	6	Total Patients (Sum of Lines 1-5)				0
12	Section B—Early Entry into Prenatal Care					
13	Line	Early Entry into Prenatal Care			Patients Having First Visit with Health Center (a)	Patients Having First Visit with Another Provider (b)
14	7	First Trimester				
15	8	Second Trimester				
16	9	Third Trimester				
17	Section C—Childhood Immunization Status					
18	Line	Childhood Immunization Status	Total Patients with 2nd Birthday (a)	Number of Records Reviewed (b)	Number of Patients Immunized (c)	
19	10	MEASURE: Percentage of children 2 years of age who received age appropriate vaccines by their 2nd birthday				
20	Section D—Cervical and Breast Cancer Screening					
21	Line	Cervical Cancer Screening	Total Female Patients Aged 24 through 64 (a)	Number of Records Reviewed (b)	Number of Patients Tested (c)	
22	11	MEASURE: Percentage of women 24-64 years of age who were screened for cervical cancer				



UDS Beginner Resources

- Says 2024 in some places but many of the tables and descriptions are the same in 2025 (like the general overviews)

UDS Training Resources Available for Beginner Users

The following resources and trainings are recommended to assist beginner users of the Uniform Data System (UDS) Report. In addition to those listed below, there are several other resources available to assist with UDS reporting. Please visit the [UDS Training and Technical Assistance](#) webpage to view all available resources and trainings.

GENERAL RESOURCES

- » Looking for written guidance on the annual UDS reporting requirements for all health centers in the Health Center Program? Access the [UDS 2024 Manual: Health Center Data Reporting Requirements](#). For quick access to the accompanying tables as a standalone, check out the [2024 UDS tables](#).
- » Looking for tailored self-paced training to learn and test your knowledge in UDS reporting requirements, focused on each of the tables and forms included in the UDS Report? Access the [UDS Beginner Toolkit Training](#).
- » Looking for annual state-based training slides? The [training slides](#) provide an overview of the UDS Report tables and forms.
- » Looking to access the system for reporting? To access the UDS Report and to use the offline Excel Mapping tool, visit the [Electronic Handbooks](#) (EHBs), with guidance available on the Preliminary Reporting Environment (PRE) in this [Webinar](#).
- » Need clarification on key terms used for UDS table reporting, changes, helpful hints for completing UDS tables, or cross table considerations? Review the [UDS Basics: Orientation to Terms and Resources webinar](#) and the [General Information Fact Sheet](#).
- » Interested in expert input through email or phone on UDS content, definitions, or use of UDS data? Contact the UDS Support Line at 1-866-837-4357, udshelp330@bphcdata.net (available 8:30 - 5:00 PM ET Monday - Friday), or [BPHC Contact Form](#). For questions on UDS+, use the [BPHC Contact Form](#).
- » Wondering how organizational changes, new services or sites, or new designations affects reporting? Check out the Health Center Changes [Frequently Asked Questions](#).
- » Interested in learning more about UDS+ and patient-level submission? Visit the [UDS Modernization Initiative](#) webpage.
- » For guidance on completing the Appendices D, E, and F, access the [HIT Capabilities, Other Data Elements, and Workforce Fact Sheet](#).



UDS Advanced Resources

- Also shows “2024” in some places

UDS Training Resources Available for Advanced Users

The following resources and trainings are recommended to assist people who are experienced with the Uniform Data System (UDS) Report and data. In addition to those listed below, there are several other resources available to assist with UDS reporting and use of the data, including a similar resource that provides guidance on available resources for Beginner Users. Please visit the [UDS Training and Technical Assistance webpage](#) to view all available resources and trainings.

GENERAL RESOURCES

- » Interested in getting details about the approved changes for 2024 UDS reporting due on February 15, 2025? View the [2024 UDS Reporting Changes Webinar](#).
- » Looking for written guidance on the annual UDS program compliance requirement for health centers in the Health Center Program? Access the [Health Center Program Compliance Manual](#).
- » Want to log into the Preliminary Reporting Environment (before Jan. 1) or the live system starting in January? Access it via the Electronic Handbooks (EHBs) system [here](#).
- » Interested in learning more about how to submit UDS+ (UDS patient-level submission) data? Visit the [UDS Modernization Initiative](#) webpage to access the UDS+ Fast Healthcare Interoperability Resources Implementation Guide and to engage in the UDS Test Cooperative. For questions on UDS+, use the [BPHC Contact Form](#).
- » Interested in expert input through email or phone on UDS content, definitions, or use of UDS data? Contact the UDS Support Line at 1-866-837-4357, udshelp330@bphcdata.net (available 8:30 - 5:00 PM ET Monday - Friday), or the [BPHC Contact Form](#).

ADVANCED USER VISITS REPORTING RESOURCES

- » Need clarification on interactions with nurses that may count as visits? Check out the [Nurse Visits for UDS Reporting](#) handout.
- » Looking for guidance on reporting virtual visits? See the [Virtual Visits handout](#).
- » Interested in learning more about reporting integrated behavioral health on Table 5 Selected Service Detail Addendum? Check out the [Mental Health and Substance Use Disorder Services Detail Addendum Guidance handout](#).



Beginners Tool Kit

- Seems easy to navigate (and some links are to other pages on the HRSA website)
- Gives pointers and you can even take quizzes to test your knowledge

Getting Started with UDS: A Toolkit

0% COMPLETE

- ▼ 4. CLINICAL SERVICES AND OUTCOMES
 - ≡ 4a. Introduction: Clinical Services and Outcomes
 - ≡ 4b. Key Concept: Clinical Quality Measures (CQMs)
 - ≡ 4c. Clinical Services and Outcomes Tables
 - ? Clinical Services Outcomes Data: Knowledge Check
- ▼ 5. FINANCIALS
 - ≡ 5a. Introduction: Financials
 - ≡ 5b. Financial Tables
 - ? Financial Data: Knowledge Check
- ▼ 6. FORMS
 - ≡ 6a. Introduction: Forms

Lesson 16 of 25

4c. Clinical Services and Outcomes Tables

In This Section

- **Table 5:** Staffing and Utilization
- **Table 6A:** Selected Diagnoses and Services Rendered
- **Table 6B:** Quality of Care Measures
- **Table 7:** Health Outcomes

Patient Characteristics	Clinical Services and Outcomes	Financials	Forms
Patients by Zip Code	Table 5 Staffing and utilization	Table 8A Financial costs	Appendix D Health Information Technology Capabilities
Table 3A Patients by age and by sex	Table 6A Selected diagnoses and services rendered	Table 9D Patient service revenue	Appendix E Other Data Elements
Table 3B Demographic characteristics	Table 6B Quality of care measures	Table 9E Other revenue	Appendix F Workforce
Table 4 Selected patient characteristics	Table 7 Health outcomes		

UDS tables and forms organized by performance category.

Summary of Important Changes in the 2025 UDS Report

Reference: Section “UDS Measure Changes” in the Data Workgroup Presentation from June 2025 (“2025 Clinical Quality Measures Update (For UDS, QIP and PHMI Measures)”)



HRSA Webinar Reference

<https://bphc.hrsa.gov/sites/default/files/bphc/data-reporting/2025-uds-changes-webinar.pdf>



Calendar Year 2025 Uniform Data System (UDS) Reporting Changes Webinar

June 26, 2025, 2–3:30 p.m. ET

Elise George, MPH | Training and Technical Assistance Specialist,
John Snow, Inc. (JSI)



Demographic Tables

- The previous UDS Table 3B, Lines 13–26 are no longer reported
- These were:

Line	Patients by Sexual Orientation	Number (a)
13	Lesbian or Gay	
14	Heterosexual (or straight)	
15	Bisexual	
16	Other	
17	Don't know	
18	Chose not to disclose	
18a	Unknown	
19	Total Patients (Sum of Lines 13 to 18a)	

Line	Patients by Gender Identity	Number (a)
20	Male	
21	Female	
22	Transgender Man/Transgender Male/Transmasculine	
23	Transgender Woman/Transgender Female/Transfeminine	
24	Other	
25	Chose not to disclose	
25a	Unknown	
26	Total Patients (Sum of Lines 20 to 25a)	



Table 6A ICD/CPT Code Changes

- Normal for these to change year-to-year
- The new 2025 version of the instructions have updated codes (see earlier slide)
- Relevant has already updated Table 6A correctly in the UDS Module

UDS SUPPORT CENTER, 866-UDS-HELP, UDSHELP330@BPHCDATA.NET, BPHC CONTACT FORM

TABLE 6A: SELECTED DIAGNOSES AND SERVICES RENDERED

Calendar Year: January 1, 2025, through December 31, 2025

SELECTED DIAGNOSES

Line	Diagnostic Category	Applicable ICD-10-CM Code or Value Set Object Identifier (OID)	Number of Visits by Diagnosis Regardless of Primacy (a)	Number of Patients with Diagnosis (b)
Selected Infectious and Parasitic Diseases				
1-2	Symptomatic/Asymptomatic human immunodeficiency virus (HIV)	ICD-10: B20, B97.35, O98.7-, Z21 OID: 2.16.840.1.113883.3.464.1003.120.12.1003		
3	Tuberculosis	ICD-10: A15- through A19-, B90-, J65, O98.0-, P37.0 OID: 2.16.840.1.113762.1.4.1146.451		
4	Sexually transmitted infections (gonococcal infections and venereal diseases)	ICD-10: A50- through A64-, A69.0, A69.1, A69.8, A69.9 OID: 2.16.840.1.113883.3.464.1003.112.11.1003		
4a	Hepatitis B	ICD-10: B16.0 through B16.2, B16.9, B18.0, B18.1, B19.1- OID: 2.16.840.1.113883.3.67.1.101.1.271		
4b	Hepatitis C	ICD-10: B17.1-, B18.2, B19.2- OID: 2.16.840.1.113762.1.4.1222.30		
4c	Novel coronavirus (SARS-CoV-2) disease	ICD-10: U07.1 OID: 2.16.840.1.113762.1.4.1248.139		
4d	Long COVID	ICD-10: U09, U09.9 OID: 2.16.840.1.113762.1.4.1178.98		

Table 6A New Lines

Line	Service Category	Applicable ICD-10-CM, CPT-4/PLA, or HCPCS Code	Number of Visits (a)	Number of Patients (b)
26	Health supervision of infant or child (ages 0 through 11)	ICD-10: Z00.1-, Z76.1, Z76.2 CPT-4: 99381 through 99383, 99391 through 99393		
26a	Childhood lead test screening (9 to 72 months)	ICD-10: Z13.88 CPT-4: 83655		
26b	Screening, Brief Intervention, and Referral to Treatment (SBIRT)	CPT-4: 99408, 99409 HCPCS: G0396, G0397, G0443, H0050		
26c	Smoke and tobacco use cessation counseling	ICD-10: Z71.6 CPT-4: 99406, 99407 HCPCS: G9906		
26c2	Tobacco use cessation pharmacotherapies	OID: 2.16.840.1.113883.3.526.3.1190		
26c3	Medications for opioid use disorder (MOUD)	OID: 2.16.840.1.113762.1.4.1046.269		
26d	Comprehensive and intermediate eye exams	CPT-4: 92002, 92004, 92012, 92014		
26e	Childhood development screenings and evaluations	ICD-10: Z13.4- CPT-4: 96110, 96112, 96113, 96127		
26f	Alzheimer's disease and related dementias (ADRD) screening	CPT-4: 99483 OID: 2.16.840.1.113883.3.526.3.1006		

Added



Added



Table 9E Removed Lines (Financial)

TABLE 9E: OTHER REVENUES

Calendar Year: January 1, 2024, through December 31, 2024

Line	Source	Amount (a)
	HRSA's BPHC Grants (Enter Amount Drawn Down—Consistent with PMS 272)	
1a	Migrant Health Center	
1b	Community Health Center	
1c	Health Care for the Homeless	
1e	Public Housing Primary Care	
1g	Total Health Center (Sum of Lines 1a through 1e)	
1k	Capital Development Grants, including School-Based Service Site Capital Grants	
1l	Coronavirus Preparedness and Response Supplemental Appropriations Act (H8C)	
1m	Coronavirus Aid, Relief, and Economic Security Act (CARES) (H8D)	
1n	Expanding Capacity for Coronavirus Testing (ECT) (H8E and LAL ECT)	
1o	American Rescue Plan (ARP) (H8F, L2C, C8E)	
1p	Expanding COVID-19 Vaccination (ECV) (H8G)	
1p2	Other COVID-19-Related Funding from HRSA's BPHC (specify _____)	
1q	Total COVID-19 Supplemental (Sum of Lines 1l through 1p2)	
1	Total HRSA's BPHC Grants (Sum of Lines 1g + 1k + 1q)	
	Other Federal Grants	
2	Ryan White Part C HIV Early Intervention	
3	Other Federal Grants (specify _____)	
3a	Medicare and Medicaid EHR Incentive Payments for Eligible Providers	
3b	Provider Relief Fund (specify _____)	
5	Total Other Federal Grants (Sum of Lines 2 through 3b)	

Removed →

Removed →

Removed →



Table 6B New Measures

Section N—Substance Use Disorder (SUD) Measures

Line	Initiation and Engagement of Substance Use Disorder (SUD) Treatment	Total Patients Aged 13 and Older Diagnosed with a New SUD Episode (a)	Number of Records Reviewed (b)	Number of Patients who Received SUD Treatment (c)
23a	MEASURE: Percentage of patients with a new SUD episode who initiated treatment , including either an intervention or medication for the treatment of SUD, within 14 days of the new SUD episode			
23b	MEASURE: Percentage of patients with a new SUD episode who engaged in ongoing treatment , including two additional interventions or medication treatment events for SUD, or one long-acting medication event for the treatment of SUD, within 34 days of the initiation			

Reference: Section “Detail on the New UDS Quality Measures” in the Data Workgroup Presentation from August 2025 (“Early Stages of UDS Report Data Validation”)



Initiation and Engagement of Substance Use Disorder Treatment (CMS137v13)

Things to do now:

- Get the associated Data Elements working
- Enable the measures and validate the results

Relevant Library report:

- UDS Validation: SUD Treatment Rate 1 & 2
- Description: shows patient level details for validation of the initiation and engagement portions of the measure



Next Steps for UDS Preparation

Also reference the section “First Steps for UDS Validation of the Clinical Quality Measures” in the Data Workgroup Presentation from August 2025 (“Early Stages of UDS Report Data Validation”)



Check UDS Providers

- Make sure that all providers who should have 'countable visits' (reference page 17 of UDS Instruction Manual) have their visits appropriately counted on Table 5 and in the correct category
- Also, that nobody without 'countable visits' is being counted on Table 5
- Library report: "UDS Validation Report: List Providers"
- Reference: Section "Provider Report" in the Data Workgroup Presentation from December 2024 ("Relevant Reports That Help Validate and Configure UDS Data")



Check Insurance Names

- Make sure that all insurance names with a charged visit in 2025 are mapped to the appropriate insurance category
- Library Report: “UDS Validation Report: List Insurance”
- Reference: Section “Insurance Report” in the Data Workgroup Presentation from December 2024 (“Relevant Reports That Help Validate and Configure UDS Data”)



These Reports Available in the Report Library of Your Instance

Report Library

Import reports into your instance of Relevant. Use as-is, or tweak them to meet your needs. [Read more about the Library.](#)

Search reports Tags All EHR All Imported status All Search path All

Displaying 4 of 4 rows

[UDS Validation Report: List Insurance](#) Aliados UDS Data validation

Import

This report counts unduplicated patients by insurance name and UDS insurance category. Patients must have a UDS visit in the measurement period and the measurement period must be one year or less (and not span parts of two years).

[UDS Validation Report: List Providers](#) UDS Aliados

Import

This report counts visits by provider name and UDS provider category. Patients must have at least one UDS visit in the measurement period. The numbers in the visit columns are approximates and should not be used for official reporting. Note that a single visit can be counted in more than one columns (for example, some medical visits may also be substance abuse visits)

Prenatal Data Tracking Report

- If your health center sees prenatal patients, begin looking for records with incomplete information so they can be corrected
- Because this may take time to call patients and/or look for data in other ways, it is good to start the process early
- Reference: Section “Pregnancy Report” in the Data Workgroup Presentation from December 2024 (“Relevant Reports That Help Validate and Configure UDS Data”)
- Essential data fields to get credit on Tables 6B and 7 are:
 - ✓ Trimester of entry into prenatal care
 - ✓ Date of delivery
 - ✓ Birth weight



Available in the Relevant Report Library of Your Instance

Prenatal Data Tracking UDS Data validation

This report returns all patients who, during the selected Measurement Period,:

- Were referred for OB care OR
- Received OB care OR
- Delivered

Use this report to ensure you have captured all the data required for UDS:

- Table 6B Section B (Early Entry into Prenatal Care)
 - All patients on this list must have an entry for:
 - `prenatal_treatment_initial_trimester`
 - `prenatal_treatment_initiated_at_health_center`
- Table 7 Section A (Deliveries and Birth Weight).
 - Patients whose ended_on date is in the past must have an entry for:
 - `delivered_on`
 - `delivered_at_health_center`
 - `live_birth`
 - `birth_weight_grams`



Clinical Measures in the Relevant UDS Module

- Scroll down the measure list and look for any with errors or exceptionally low numerator percentage compared to last year
- Example: last year was 77%

Line	Cervical Cancer Screening	Total Female Patients Aged 24 through 64 (a)	Number of Records Reviewed (b)	Number of Patients Tested (c)	Percentage of Patients Tested
11	MEASURE: Percentage of women 24-64 years of age who were screened for cervical cancer	4,449	4,449	2,758	62%

- Investigate Data Elements that may need updated mapping in your EHR this year (example: add new structured data)
- See the three validation ideas in the section “First Steps for UDS Validation of the Clinical Quality Measures” in the Data Workgroup Presentation from August 2025 (“Early Stages of UDS Report Data Validation”)



Look at Other UDS Tables in Relevant

- Look through the other module sections for tables with red squares indicating errors, missing data, etc.

Invalid data	Missing ⓘ	Unmapped (Not a UDS category) ⓘ
Missing data	Invalid Payer ⓘ	
Technical error	Unknown (error) ⓘ	Not a UDS category
Unknown/Race not mapped ⓘ		
Invalid	Staff member type invalid ⓘ	
Non-provider	Non provider staff member type ⓘ	








Investigate Errors

- Click on the blue information icon to get additional information about what might have led to the error

Table 3A: Patients by Age and by Sex Assigned at Birth

An unduplicated count of each UDS patient's age and sex assigned at birth.

Line	Age Groups 	Male (a) 	Female (b) 	Unknown (error) 
1	Under age 1			2





Relevant can't tell how to categorize these patients. These errors must be addressed before submitting UDS.

Patients appear here if the `assigned_female_at_birth` column of the Patients data element is not populated. We recommend checking in the EHR to see whether a patient's sex is recorded, and then checking the mapping of the `assigned_female_at_birth` column.

- Errors may be due to mapping that changed this year, non-standard data entered into the EHR, problems with the Data Element SQL, etc.



Note that some Table 6A Rows Are Mapped to Data Elements

Line	Service Category	Applicable Codes or Data Element	Number of Visits (a) 	Number of Patients (b)
21	HIV Test	Data element: HIV Screening Tests	502	261
21a	Hepatitis B test	Data element: Hep B Antigen Labs 	0	0
21b	Hepatitis C test	Data element: Hep C Tests UNMAPPED	0	0

Look for this
“Unmapped” text

Aside: look into
any other zeros



Table 6A Rows Mapped to Data Elements

Line	Service Category	Data Element	OID Suggestion
21	HIV Test	HIV Screening Tests	2.16.840.1.113762.1.4.1056.50 (from UDS instructions, but also same Value Set as suggested for HIV Screening measure)
21a	Hepatitis B test	Hep B Antigen Labs	2.16.840.1.113883.3.464.1003.198.12.1031 (in Relevant SQL code)
21b	Hepatitis C test	Hep C Tests	No OID suggested (lists CPT and HCPCS codes)
22	Mammogram	Mammograms	No OID suggested, but most likely you should use structured data
26a	Childhood lead test screening (9 to 72 months)	Lead Blood Tests	2.16.840.1.113883.3.464.1004.1147 (HEDIS Value Set)
26c	Smoke and tobacco use cessation counseling	Tobacco Use Cessation Treatments (treatment_category = 'counseling')	2.16.840.1.113883.3.526.3.509 (CQM Value Set for tobacco screening measure)
26c2	Smoke and tobacco use cessation pharmacotherapy	Tobacco Use Cessation Treatments (treatment_category = 'pharmacotherapy')	2.16.840.1.113883.3.526.3.1190 (from UDS instructions, but also same Value Set as suggested for Tobacco Screening measure)
26c3	Medications for opioid use disorder	Opioid Use Disorder Medication Administrations	2.16.840.1.113762.1.4.1046.269 (from UDS instructions, not used for any QM)
26f	Alzheimer's disease and related dementias (ADRD) screenings	Cognitive Assessment Screens	2.16.840.1.113883.3.526.3.1006 (from UDS instructions - most likely you should use structured data)

Other Relevant UDS Reports

Report Library

Import reports into your instance of Relevant. Use as-is, or tweak them to meet your needs. [Read more about the Library.](#)

Search reports



Search by name and description

Tags

UDS

EHR

All

Imported status

All

Search path

All

Displaying 25 of 26 rows



Filter with a UDS tag

26 reports of various types

- Data validation
- Expanded detail
- Additional reporting (see next slides)



Other Relevant UDS Report Names

UDS Appendix D. Social Risk Factors

- For Questions 11a and 12a (number of patients screened for social risk factors and number of positive screens)
- It requires that you map these Data Elements
 - ✓ rdm.food_need_screens
 - ✓ rdm.housing_status_screens
 - ✓ rdm.financial_strain_screens
 - ✓ rdm.lack_of_transportation_screens
 - ✓ rdm.social_risk_factor_screens



Other Relevant UDS Report Names

UDS Appendix E. Family Planning Needs

- For Question 4 (number of patients screened for family planning needs)
- It requires that you map this Data Element:
 - ✓ `rdm.family_planning_need_screens`



Other Relevant UDS Report Names

- **UDS Appendix E. Medications for Opioid Use Disorder (MOUD)**
- For Questions 1a and 1b (number of providers who treat opioid use disorder with medications and the number of patients who received these medications)
- It requires that you map this Data Element:
 - ✓ `rdm.opioid_use_disorder_prescriptions`



Other Relevant UDS Report Names

UDS Table 9D: Patient Service Revenue

- Note that there are eCW and Epic versions
- It requires that you map the applicable Transformer:
 - ✓ `custom.relevant_ecw_transactions`
 - ✓ `custom.relevant_epic_transactions`



Questions?

