### **BASICS OF BENCHMARKING**

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Redwood Community Health Coalition



# THE BASICS OF BENCHMARKING

Definition and Best Practices

# Most Health Centers Measure Their Performance

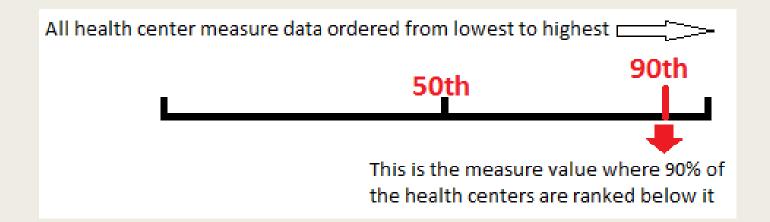
- How do you know if your performance is "good enough?"
- How do you know what areas to focus on for improvement?
- How do you know when to take action on the workflow that leads to the outcomes of a particular measure?

### Definition of a BENCHMARK

"Something that serves as a standard by which others may be measured or judged" (www.merriamwebster.com)

### What is the Right Standard?

- Is it realistic to say that all of your measures should be at 100%?
- Is it realistic to say that all of your measures should be at the 90<sup>th</sup> percentile?



### Health Center Measurements

- Clinical outcomes
- Operations
- Financial

 Our industry ultimately strives to keep people "healthy"

# Researching Appropriate Comparison Data

- Sometimes you 'get what you get' in terms of available data
- Ideally, you want data that is directly comparable to your own
  - 1. Same data definitions
  - 2. Similar population

# Factors Possibly Influencing Clinical Outcome Data

- We are community health centers. Our management as non-profits is different. Our population served is different.
- Patient demographics: lower socioeconomic class, high proportions of minorities, many with issues of access, lack of insurance, etc.
- Health status: poorer health status?
- Region: We operate in northern California

### **Comparison Data**

- We are fortunate in our industry that we have some comparison data available to us: the clinical measures
- **■** Features:
  - 1. Standard definitions
  - 2. All funded facilities must report annually
  - 3. Limited data quality check

### How Do These Sources Stack Up?

- National health data from the CDC, NIH, Health People
   2020, etc. (sometimes this is also given by state or county)
- HEDIS National and California data
- California Health Interview Survey (CHIS)
- Partnership Health Plan (Family Health and Internal Medicine, Medicaid patients)
- California Health Centers- UDS
- RCHC UDS Weighted Average

### Know Your Measure Definitions

- Some measures have similar names, but different denominator and/or numerator definitions
- For example, blood pressure control among patients with hypertension. The numerator has a different definition for the UDS and for the QIP
- Comparison to Healthy People 2020. If you consider those goals, make sure the denominator/numerator definitions are the same.

### RCHC Measure Comparison Document

#### Comparison of Measurements Between Different Projects and Funders

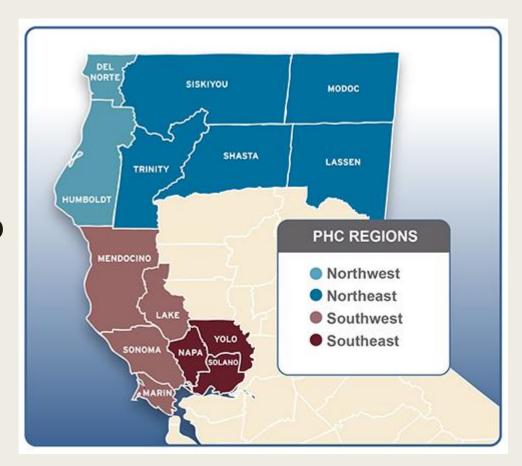
Redwood Community Health, November 2016

Version 13

Measure Name	UDS/BP	HC (2016)	QIP/Partnersh	ip (2016-2017)	PIP (	2017)	ACO (2016)		
(and Report Name)	Denominator	Numerator	Denominator	Numerator	Denominator	Numerator	Denominator	Numerator	
Cervical Cancer Screening (Cervical Cancer Screening_v8)	Between 23 and 64 years of age at the end of the reporting period Had at least one medical visit during reporting period Had a medical visit prior to 65th birthday Female Exclusion: had a hysterectomy and no residual cervix	Had pap test in the past three years prior to the end of the measurement period	Continuously enrolled PHP members between 24 and 64 years at the end of the reporting period Female Exclusion: had a hysterectomy and have no residual cervix	Had either of the following:  • A pap test in the past three years (age 24 to 64 years)  • A pap test and an HPV test on the same date of service in the past five years (age 30 to 64 years)	Between 23 and 64 years of age at the end of the reporting period Had at least one medical visit during reporting period Had a medical visit prior to 65th birthday Female Exclusion: had a hysterectomy and no residual cervix	Had either of the following:  • A pap test in the past three years (age 23 to 64 years)  • A pap test and an HPV test on the same date of service in the past five years (age 30 to 64 years)			
Breast Cancer Screening (Breast Cancer Screening_v6)							(ACO 20; NQF 0031)     Between 52 and 74 years during the reporting period     Had at least one encounter during the reporting period     Female     Exclusions: had bilateral mastectomy or two unilateral mastectomies	Had a mammogram during the past 27 months	
Colorectal Cancer Screening (ColRect Cancer Screening_v6)	Between 50 and 75 years during the reporting period     Had at least one encounter during the reporting period     Exclusions: had colorectal cancer or total colectomy	Sigmoidoscopy in the past 5 years	Continuously enrolled PHP members between 51 and 75 years at the end of the reporting period Exclusions: had colorectal cancer or total colectomy	had at least one of the following: FOBT or FIT in the past year Sigmoidoscopy in the past 5 years Colonoscopy in the past 10 years	Between 50 and 75 years during the reporting period     Had at least one encounter during the reporting period     Exclusions: had colorectal cancer or total colectomy	Had at least one of the following: FOBT or FIT in the past year Sigmoidoscopy in the past 5 years Colonoscopy in the past 10 years	(ACO 19; NQF 0034)     Between 50 and 75 years during the reporting period     Had at least one encounter during the reporting period     Exclusions: had colorectal cancer or total colectomy	Had at least one of the following: FOBT or FIT in the past year Sigmoidoscopy in the past 5 years Colonoscopy in the past 10 years	

### Partnership Health Plan Quality Improvement Program (QIP) Data

- Latest data is from the 2015-2016 submission
- QIP data summarized for the Southern Region
- "Southern Region" is Mendocino to Solano
- QIP main webpage: http://www.partnershiphp.org/ Providers/Quality/ Pages/PCPQIPLandingPage.aspx



# Bureau of Primary Health Care Uniform Data System (UDS)

- Latest data is from the 2015 submission
- 2016 data should be available soon (please send your final/approved submission to Colleen at RCHC)
- Health Center and Data Reporting: https://bphc.hrsa.gov/ datareporting/index.html

#### **Health Center Data**

View National, State and Health Center data profiles for:

Health Center Program Grantee Data

Health Center Program Look-Alike

<u>Data</u>

### Available on the RCHC IHIT Portal

	Partnership Health Plan							UDS (Bureau of Primary Healthcare)						
	National CMS Data (2015)			2015-2016	2016-2017 target		2015 UDS Submission			216 UDS Submission				
Clinical Measure Name	25th	50th	75th	90th	Submission (Southern	Half points	Full points	National	California	RCHC	National	California	RCHC	
Cervical cancer screening			71.3%	76.0%	56.5%	67.9%	73.1%	56.0%	57.3%	68.1%				
Colorectal cancer screening	56.6%				34.3%	60.5%	67.5%	38.3%	41.2%	43.0%				
Adult Weight Screening and Follow Up								59.4%	62.2%	46.6%				
Child Weight Screening and Follow Up								57.9%	56.0%	49.1%				
Tobacco Assessment and Intervention								82.8%	82.1%	68.6%				
Depression Screening and Follow-up								50.6%	48.0%	49.8%				
Diabetes: HbA1c under 9%			63.5%	69.7%	65.7%	65.3%	70.3%	70.2%	70.2%	70.4%				
Diabetes: Retinal eye exam			63.1%	68.0%	53.5%	63.4%	67.9%							
Diabetes: Nephropathy			83.1%	86.9%	86.8%	84.9%	87.7%							
Hypertension: BP Control (QIP)		56.2%	86.8%	69.8%	58.3%	65.3%	70.3%							
Hypertension: BP Control (UDS)								63.8%	64.6%	64.6%				
Asthma: pharmaceutical management								84.1%	82.7%	84.1%				
CAD: Cholesterol Lowering Meds								77.9%	75.1%	72.9%				
IVD: Aspirin or Other								78.0%	78.1%	77.3%				
First Prenatal Visit in First Trimester								73.0%	77.0%	84.5%				
Births With Normal Weight (>= 2500g)								92.4%	93.7%	94.5%				
Childhood Immunization (3-year olds)								77.5%	78.1%	79.2%				
Childhood Immunization: DTaP		80.1%	84.1%	87.9%	76.0%	83.5%	86.1%							
Well-Child Visits			77.3%	82.7%	75.1%	78.5%	83.8%							
Dental Sealants								42.4%	44.2%					
HIV Linkage to Care								74.7%	81.1%					
Opioid Safety: Utox						50.0%	60.0%							
Monitoring Persistent Medications			90.0%	92.0%	84.0%		87.7%							

### Recommended Next Steps (#1)

- Run your clinical reports for the measurement period of a year. Compare to the historical data you submitted to the UDS and QIP over the past 2 to 3 years. Which measures have been going up? Which have been going down? Which have remained generally the same?
- Mark those that are concerning

### Recommended Next Steps (#2)

- For the measures that have goals (i.e., QIP), how close are you to the half-points and full-points goals?
- Mark those that are really below goal

### Recommended Next Steps (#3)

- Look at the most regional benchmark (Southern Region for QIP and RCHC for UDS). How close are your measures to these averages?
- Mark those that are really below the benchmarks

### Recommended Next Steps (#4)

- Have a discussion with your performance improvement team (which will eventually be shared with clinical leadership)
- Prioritize the measures that have a history of going down, are really below the goals for pay-byperformance, or really below the benchmarks
- Perform PDSA cycles to improve performance

### Recommended Next Steps (#5)

- Choose realistic goals for your measures
- Often subjective
- Use the benchmarks as guides
- Time limited (e.g., by next year we will get to...)
- Share with your teams
- Monitor with monthly dashboards

### Questions?